

MSI PROFILER

Process Documents, Reduce Time and Maximize Efficiency

MSI PROFILER is for all companies who need to process high value and mission critical documents safely, quickly and efficiently. MSI PROFILER can reduce a document's processing time from hours to seconds. More importantly, it alleviates risks associated with processing your customers' critical documents.

The **MSI Profiler** provides users with a single interface to profile or index documents as they come into the repository or as an interface to review documents in a workflow activity. Incoming documents can come from a high volume or department level scanning process, fax server, CD/DVDs from a backfile conversion, email or a migration of electronic documents (i.e. PDF, TIFF, JPG, Word, Excel, and PowerPoint).

Users can select the documents they want to process based on their origin. Other filter options are available.

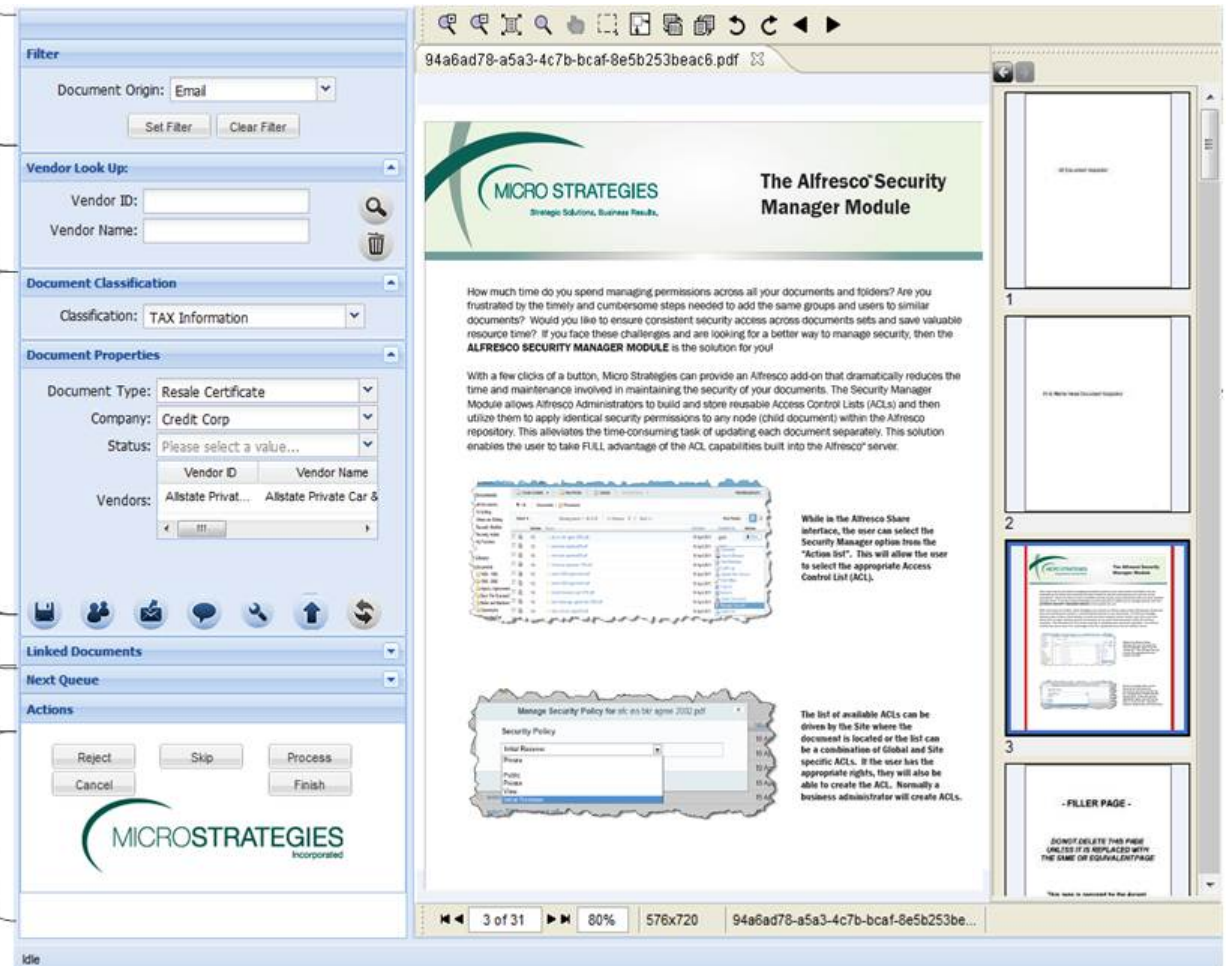
The look up panel can be linked to various source systems (ERP, CRM, Financial, etc.)

The selection of a Document Classification drives the list of available properties or metadata.

Action Icons provide a number of features such as e-mailing the documents out of the system or uploading documents into the system.

Various Solution Panels can be included based on client needs (Workflow, Linking, E-Mail and Bursting)

Action Buttons facilitate the processing of the document in the view pane.



The screenshot displays the MSI Profiler interface for document processing. On the left, there are several panels: 'Filter' (Document Origin: Email), 'Vendor Look Up' (Vendor ID and Name), 'Document Classification' (TAX Information), 'Document Properties' (Document Type: Resale Certificate, Company: Credit Corp, Status, Vendor ID, Vendor Name, Vendors), 'Linked Documents', 'Next Queue', and 'Actions' (Reject, Skip, Process, Cancel, Finish). The main view pane shows a document titled 'The Alfresco Security Manager Module' with a text description and a table of ACLs. The table lists various users and their permissions (Full Control, Read, Write, etc.). At the bottom, there are navigation controls (3 of 31, 80%, 576x720) and a document ID.

MSI Profiler is a scalable solution. Initial implementations can provide the ability to profile incoming documents from a single source - and then scale as client needs grow.

The **MSI Profiler** interface enables users to:

- Automatically populate document metadata from external systems
- Burst a large PDF document into smaller files for processing
- Convert a “flat” image to a fill-able PDF form
- Review e-mails and attachments in one panel
- Upload or add documents to an active workflow
- Validate indexed or profiled Information
- Provide one button access to existing documents (MSA, Project Schedule, etc.)
- Access external data system for review (CRM, GL, etc.)
- Trigger events in other systems (Workflows, Notifications, Case Creation)
- Notify users not involved with processing of the document about its availability
- E-Mail the displayed document and other related documents back to the sender with comments and markups

Visit our [website](#) for more in-depth information on what the **MSI Profiler** delivers.

Productivity Management

It's always critical to understand overall processing times and know how many documents are at any given stage in a process. The **MSI Profiler Dashboard** allows users to monitor this information and to click on a specific item number in the process queue to display a list of the documents at that particular stage. Users can then click on a document in the list to automatically launch the MSI Profiler and process the selected document.

Micro Strategies is proud to partner with industry leader Alfresco on high value Open Enterprise Content Management (ECM) Solutions for companies of all sizes. Together we design and implement high-performance, integrated solutions to meet today's business challenges around Document and Records Management and Web Content Management.

Alfresco's award-winning, software, combined with Micro Strategies' industry proven methodology, ECM implementation services and solution components (including MSI Profiler), offer custom solutions at a reasonable cost. Our solutions work with existing infrastructure to improve business processes and save time and money.

We have a number of clients whose instances of the **MSI Profiler** have been validated and are in compliance with 21 CFR part 11.

Our Custom Alfresco Components

- Document Capture & Profiling Management & User Dashboards
- Advanced Microsoft Office Integration
- Advanced Microsoft Outlook Integration
- Security Policy Management
- Putting Petabytes of Data into Alfresco
- Archiving
- eSignature
- Electronic Forms Processing

Our Alfresco Business Solutions

- Accounts Payable
- Multimedia Import & Workflows
- Loan Processing
- New Account Opening
- DM for Corporate Legal & Law Firms
- Financial & Trading Applications
- Historical Archives – Capture, Profiling and Storage
- Electronic Forms Processing

